

# We Got This.

Jan. 2024

## **Navigating the Consumer Jungle What to Pounce On and What to Paws Off!**



This month is not just about recovering from holiday indulgences; it's a retail rollercoaster with discounts and pitfalls aplenty. Join us on this exploration of the January consumer jungle, where we guide you through the lush offerings worth seizing and the tempting traps to sidestep gracefully. Harness the power of informed choices and make this month a triumph for your wallet and your wish list!

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# Awesome Credit Cards Meant For Everyone!

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## LET'S GET SOCIAL!



We Florida Financial



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# Nominations for the Board of Directors

There are two expiring Board of Directors positions to be filled by election at the next We Florida Financial Annual Meeting to be held via Zoom on May 8th, 2024. The election process stipulated in the bylaws directs that “when there is only one nominee for each position to be filled, the election for Board members will not be conducted by ballot and there will be no nominations from the floor.” The Nominating Committee of the Board, in accordance with our bylaws, has submitted its list of candidates for election to the Board of Directors. The following are qualifications and biographical data for the candidates nominated by the Nominating Committee:

## Candidates' Names: Ingrid Fils & Henry Prior

Nominations for Board seats may also be made by petition signed by at least one percent (1%) of We Florida Financial members (approximately 415 signatures). Members interested in becoming candidates through the petition process should:

1. Request a Board application package from Sonda Welch, Executive Assistant, by calling **954-745-2314**.
2. Complete the application, nominee certification, and biographical data.
3. Obtain the required number of petition signatures.
4. Return the completed application package and petition to Sonda Welch, Executive Assistant, via email to [swelch@wefloridafinancial.com](mailto:swelch@wefloridafinancial.com) or by mail/courier service to Sonda Welch, Executive Assistant, We Florida Financial, 1982 N. State Road 7, Margate, Florida 33063. The application and petition must be returned to We Florida Financial by February 9, 2024.



**CANDIDATE:**

# Ingrid Fils

## EDUCATION:

- Ohio State University - B.S. in Business Administration
- Qualified Pension Administrator
- Certification from the American Society of Pension Professionals and Actuaries

## BOARD OR COMMITTEE EXPERIENCE:

- 1997 - Present: Board of Directors (Vice Chair; Executive Committee Member)
- We Give Back Foundation - Vice Chair
- 1995-1996: Business Consultant for City County Credit Union

## EMPLOYMENT:

- 1997-2022 Full Time; 2023 to Present/Part-Time: Sr. Pension Consultant, Levy & Associates - Responsible for design, implementation, and analysis of qualified retirement plans for clients with 1 to 2,000 employees; New employee training.
- 7/2022 to present: Bookkeeper, Richard L. Lederman, LLC,

## OTHER WORK EXPERIENCE:

- Business Consultant - Wrote policies and procedures for equity lines, credit development, performance appraisals, and customer service training.
- Division Manager - Chase Federal Bank - Responsible for budget preparation, financial analysis, mortgage sales, and retail banking performance.

## OTHER VOLUNTEER ACTIVITIES:

- WLRN Radio Reading Service - Reader for print-handicapped audience
- Nova Singers Community Choir
- VITAS Healthcare Hospice Company - Volunteer

## REASONS FOR SERVING:

I would like to continue to contribute my professional skills to help ensure the health and growth of We Florida Financial and to be a valued resource to our community, especially during these challenging times.



**CANDIDATE:**

# Henry Prior

## **EDUCATION:**

- University of Florida - B.S. in Business Administration
- University of South Florida - Master of Business Administration

## **BOARD OR COMMITTEE EXPERIENCE:**

- Supervisory Committee Chairman
- Supervisory Committee Director/Treasurer
- Chairman Compensation Committee
- Chairman Finance Committee

## **OTHER CREDIT UNION EXPERIENCE**

- Director - FCUL Service Group
- Director - Florida Shared Services
- President/CEO Power Financial Credit Union

## **EMPLOYMENT:**

- Retired

## **OTHER WORK EXPERIENCE:**

- 36 years in Savings and Loans for banks - from management to CEO with 10 years as President/CEO

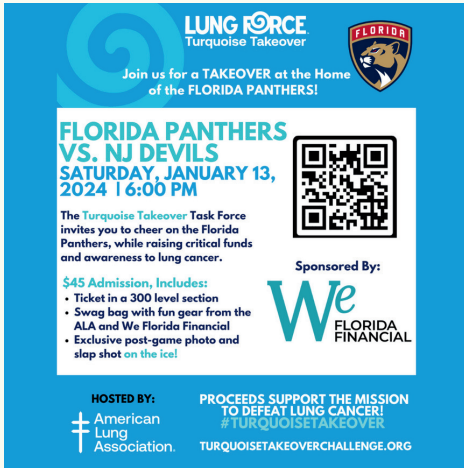
## **OTHER VOLUNTEER ACTIVITIES:**

- We Florida Financial - Community Engagement Activities
- Hallandale Chamber of Commerce - Former Director
- Junior Achievement of Broward County
- Community Development Associations

## **REASONS FOR SERVING:**

As a Volunteer Director of We Florida Financial with 36 years in financial services and 18 years as a President/CEO, I have the ability and desire to help guide We Florida Financial and its members to financial security.

# UPCOMING EVENTS



**LUNG FORCE**  
Turquoise Takeover

Join us for a TAKEOVER at the Home of the FLORIDA PANTHERS!

**FLORIDA PANTHERS VS. NJ DEVILS**  
SATURDAY, JANUARY 13, 2024 | 6:00 PM

The Turquoise Takeover Task Force invites you to cheer on the Florida Panthers, while raising critical funds and awareness to lung cancer.

Sponsored By:

**We** FLORIDA FINANCIAL

**\$45 Admission, Includes:**

- Ticket in a 300 level section
- Swag bag with fun gear from the ALA and We Florida Financial
- Exclusive post-game photo and slap shot on the ice!

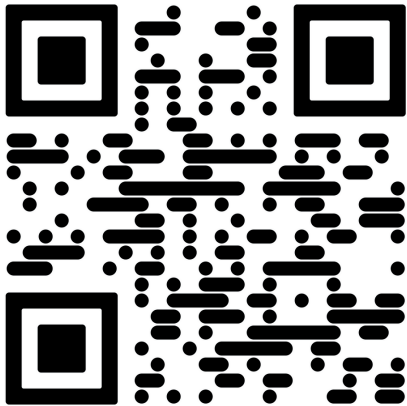
HOSTED BY: American Lung Association. PROCEEDS SUPPORT THE MISSION TO DEFEAT LUNG CANCER! #TURQUOISETAKEOVER TURQUOISETAKEOVERCHALLENGE.ORG

**January 13th @ 6:00PM**

## **American Lung Association's Turquoise Takeover Panthers Game**

[\*\*LEARN MORE\*\*](#)

We are a proud sponsor of the American Lung Association's Turquoise Takeover Campaign. Join us on January 13th for a Turquoise Takeover at the Florida Panthers game where they will be playing against the New Jersey Devils!



**May 8th @ 5:30PM**

## **We Florida Financial Annual Meeting**

[\*\*REGISTER HERE\*\*](#)

**Register to join us via Zoom for our Annual Meeting.**

Members may join us to listen and participate in the meeting by registering above. Scan the QR code or use the following link:

[\*\*https://qrco.de/beg2yD\*\*](https://qrco.de/beg2yD)



Membership is required. Membership is open to individuals located in 46 Florida counties. Members must open and maintain a savings account with a minimum balance of \$5 for the duration of their membership.

*Federally insured by NCUA*

