

# We Got This.

April 2025

## Navigating Financial Uncertainty: How Credit Unions Provide Stability Amid Market Volatility



In today's turbulent economy, stability is more valuable than ever. Between fluctuating interest rates, rising inflation, and international tensions impacting markets, it's no surprise that many individuals and families are seeking financial safe havens. Credit unions like We Florida Financial are stepping up to the challenge by offering reliable, people-first solutions during times of uncertainty.

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# Welcome Alex Forster, Our New Financial Advisor



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Alexander Forster

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**Title:** Financial Advisor

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**Website:** <https://www.wefloridafinancial-cfsinvest.com>

***“There is no rule of thumb when planning for life goals.”***

As a Financial Advisor professional I am committed to working with individuals and families to prepare actionable plans to reach their goals.

We Florida Financial Investments & Retirement is pleased to introduce you to Alexander Forster, Financial Advisor, a licensed professional, trained to objectively analyze your investment needs and help you create a financial plan designed to meet your unique goals. Schedule a no-obligation appointment to meet with Alex Forster and gain valuable information on financial planning topics that include:

- **Retirement and Business Services**
- **Higher Education Planning**
- **Protection Planning**
- **Generating Income in Retirement**

\*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. (“CFS”), a registered broker-dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS: are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union, and may involve investment risk including possible loss of principal. Investment Representatives are registered through CFS. The Credit Union has contracted with CFS to make non-deposit investment products and services available to credit union members.

# We've Got More Blogs

## Ladder Up: A Smarter, Safer Way to Grow Your Money

It's time to consider CD laddering—a smart, flexible savings strategy built for people who want both growth and access.



## Embracing Technology Without Losing the Personal Touch

Today's consumers enjoy more control and convenience than ever before.



## How a Secondary Savings Account Can Make Tax Season Less Painful

For many people, it's not just the paperwork that's overwhelming—it's the payment.



# GET SOCIAL WITH US!



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# We

**May 7th @ 5:30PM**

**We Florida Financial Annual Meeting**

**[REGISTER HERE](#)**

**Register to join us via Zoom for our Annual Meeting.** Members may join us to listen and participate in the meeting by registering above. Use the button above or the following link: **[WeFloridaFinancial.com/annualmeeting24](https://www.WeFloridaFinancial.com/annualmeeting24)**

Membership is required. Membership is open to individuals located in 46 Florida counties. Members must open and maintain a savings account with a minimum balance of \$5 for the duration of their membership.

*Federally insured by NCUA*

