

# We Got This.

August 2025

## We Florida Financial Named to Forbes' America's Best In-State Credit Unions



We Florida Financial is proud to be recognized by Forbes on its 2025 list of America's best in-state credit unions. "We are honored to be at the top of Forbes' list of Florida's best in-state credit union serving South Florida," said William Spearman, We Florida Financial CEO. "This reflects our team members' hard work and dedication to putting our members' needs first, providing the accounts, loans and technology to improve our members' financial well-being."

LEARN MORE



## Nationwide Shared Branch Network... Wherever You Are!

Whether you're escaping the summer heat or heading off to college, you're not far from a credit union shared branch. We Florida Financial participates in the CO-OP Nationwide Shared Branch Network, helping you easily fulfill your banking needs, no matter where you are. Members can conduct routine transactions such as deposits, withdrawals, and loan payments in all 50 states. Find a shared branch near you at <https://co-opcreditunions.org/locator/>





## MEET MOMMY MONEY

For the next few months, learn from one of our own! The Mommy Money blog is full of tips to make your money s-t-r-e-t-c-h. Read on to see how with a little discipline, big events like back-to-school and holidays are possible without going into debt. We hope this inspires you to create your own plan to meet your savings and spending goals!

READ MORE



## TAKE CONTROL OF YOUR SPENDING WITH YOUR DEBIT CARD!

Tired of surprise bills and overspending? Your debit card is your best budgeting buddy!

- ✓ Real-time tracking of every purchase
- ✓ No interest fees – it's your money, your rules
- ✓ Stay within budget with transparent spending

Swipe with purpose. Spend with clarity. Take control of your finances today, and feel confident about where your money goes. With your We Florida Financial debit card, every swipe can bring you closer to your goals.



# Meet Alex Forster, Financial Advisor



## Alexander Forster

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***"There is no rule of thumb when planning for life goals."***

As a Financial Advisor professional I am committed to working with individuals and families to prepare actionable plans to reach their goals.

We Florida Financial Investments & Retirement is pleased to introduce you to Alexander Forster, Financial Advisor, a licensed professional, trained to objectively analyze your investment needs and help you create a financial plan designed to meet your unique goals. Schedule a no-obligation appointment to meet with Alex Forster and gain valuable information on financial planning topics that include:

- **Retirement and Business Services**
- **Higher Education Planning**
- **Protection Planning**
- **Generating Income in Retirement**

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Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value
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# TEXT FEATURES

**TEXT 954-745-2400**

**NEW ACCOUNT**

**ROUTING**

**BALANCE**

**OPEN**

**LOCKOUT**

**PAYMENT**

**ESTATEMENTS**



You can now use SMS texting triggers to access various services without visiting a branch. It's as simple as sending a text message to our designated number, and you'll be able to manage your accounts, make inquiries, and more - right from your phone.

To get started, just text any of the above keywords to 954-745-2400 and follow the prompts.

It's fast, convenient, and secure, so you can handle your banking needs anytime, anywhere. We're committed to making your financial journey as smooth as possible, and these new SMS triggers will help you save time and effort.