



We Got This.



May 2026

Make Summer Travel Easier with a Credit Union Credit Card



Having a We Florida Financial credit card in your wallet can make summer travel smoother, safer and more rewarding. From booking flights and hotels to covering unexpected expenses on the road, We Florida Financial credit cards offer convenience and flexibility so you can hit the road with peace of mind.

Visa Rewards and Visa Platinum Cards include built-in travel protections like fraud alerts, purchase coverage, and auto rental insurance, so you can explore with peace of mind.

Whether you're headed for a weekend getaway or an overseas escape, a We Florida Financial credit card helps you focus on making memories.



[Learn More](#)

Save the Date! 2026 Annual Meeting

Join us to learn about our 2025 accomplishments and exciting plans for the future.

Save the date: Wednesday, May 6, 2026 at 5:00 PM EDT

The 2026 annual meeting will be held via Zoom.
We Florida Financial members may register online:

**Save
The
Date**

REGISTER NOW

Closed for Memorial Day

In observance of the Memorial Day holiday, We Florida Financial will be closed on **Monday, May 25**. Online and mobile banking are available 24/7.

We will resume normal business hours on Tuesday, May 26.

Take Control of Your Business Finances



Give your business the banking tools it deserves with We Florida Financial's business checking. Designed to help business owners stay organized and work more efficiently, accounts come with convenient tools like online and mobile banking, mobile check deposit, online bill pay and online wire transfers. Choose from Essential Business Checking and emPower Business Checking, each with a generous monthly transaction allowance.

[LEARN MORE](#)



Summer Saving & Spending Tips for College Students

Summer is a great time for college students to earn extra cash, but money can disappear quickly without a plan. Start by setting a simple goal for the summer, such as covering the basics or saving up for the school year. A good rule of thumb is to divide every paycheck into three buckets: spending, saving, and future needs.



Putting aside a small amount each week can add up by the time the fall semester starts. Not sure where to start? Use the budgeting tool in online banking and the mobile app!

Check Your Score. You're Invited to Financial Empowerment for Seniors.



Did you know that in 2023 alone, older adults lost \$3.4 billion due to financial scams, fraud, and exploitation?

We Florida Financial is proud to partner with Wayne State University's Institute of Gerontology to offer members a completely free and anonymous online Financial Vulnerability Assessment.

The free, 15-minute survey is endorsed nationally by the AARP and the State of Michigan, and built by Dr. Peter Lichtenberg, one of the country's leading experts in the prevention of financial exploitation in older adults.

By completing the survey, you gain access to free, tailored:

- Resources for scam victims
- Education to spot scams
- Coaching from WSU's Gerontology team
- Live-one-to-one human support and coaching via telephone and Zoom, from Wayne State University's social workers and clinical psychologists

Protect yourself today by assessing and empowering with the acclaimed Financial Vulnerability Assessment.

[**Learn More**](#)

When you take the online assessment, results are immediate and anonymous. Do not put your name anywhere. Your personal score will NOT be shared with any third parties, but it will provide you with key insights into your own financial decision making abilities.

Effortless Access, Anytime: Secure Banking on Your Schedule



Recurring Transfers

Set up automatic recurring transfers to make saving effortless. It's a simple way to grow your savings consistently. Get started in online banking.

Live Chat

Get account-specific support without interrupting your day. Start a chat during business hours from the bubble in the lower right of any wefloridafinancial.com page.

Courtesy Pay

Don't let unexpected expenses take a toll on your finances. Courtesy Pay is We Florida Financial's discretionary overdraft program for members in good standing. [Learn more](#) about how this valuable service works.



Free In-Person Financial Education for Your Employees



Empower your team with financial confidence! We Florida Financial offers **free**, in-person workshops packed with practical insights on today's most important money topics - from smart budgeting to long-term wealth building, and everything in between. Our experts bring the session to your location, making it easy and impactful for your employees to learn together.

Ready to schedule a workshop? Contact Michael Simons, Business Development Manager at msimons@wefloridafinancial.com. Let's bring financial inspiration into your workplace!





We've partnered with GreenPath, a national non-profit committed to improving quality of life through financial wellness. No matter where you are on the journey to financial wellness, the financial experts at GreenPath can help you to take control of your financial future.



Check with GreenPath Before You Apply for a Loan

If you're planning on applying for a loan this year, take advantage of your free member benefit and talk with our partners at GreenPath. They'll help you understand your current credit profile and alert you to any red flags a lender might see. Schedule your free consultation, then apply with confidence!



Webinar: Emotionally Healthy Spending

Join GreenPath for an empowering session on emotionally healthy spending. Whether you're working to set clearer financial boundaries with loved ones, hoping to curb impulse purchases, or simply wanting to feel less anxious about money, you're not alone. Join our partners at GreenPath on Wednesday, May 13 at 2PM Eastern. Can't make it? Register and receive the webinar recording. [Register >>](#)

Èske w ap panse ak yon prè rapid? Li sa a an premye.

Prè rapid yo sanble yon fason fasil, pou prete lajan anvan pwochen peman ou. Men, souvan yo gen depans kache. Patnè nou yo nan GreenPath Financial Wellness, ofri konsèy finansye gratis, pou ede ou pran desizyon enfòmè sou prè. GreenPath ka bay yon tradiktè, pou pale avè ou an kreyòl. Rele GreenPath nan 877-337-3399.



Start Your Financial Wellness Journey

Call GreenPath: 877-337-3399

Visit [GreenPath.com/WeFloridaFinancial](https://www.GreenPath.com/WeFloridaFinancial)

What is the Florida DROP Program?

The Florida Deferred Retirement Option Program (DROP) is a retirement option for eligible Florida Retirement System (FRS) Pension Plan employees.

With DROP, you technically retire for pension purposes but continue working for your employer. Instead of receiving your monthly pension payments right away, that money is set aside in a DROP account where it earns interest while you keep earning your regular paycheck.

When you stop working and fully retire, you receive the DROP balance as a lump sum or rollover and then begin receiving your monthly pension payments.

DROP can be a good option for people who want to keep working for a few more years while building a lump sum for retirement.

We Florida Financial's dedicated investment advisor, Alexander Forster, is available to help you with your DROP planning. To schedule a consultation, use the QR code or [click here](#) to schedule.



Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. We Florida Financial and We Florida Investments & Retirement **are not** registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using We Florida Investments & Retirement, and are employees of LPL. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, We Florida Financial or We Florida Investments & Retirement. Securities and insurance offered through LPL or its affiliates are:

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